

HARTI

FOOD INFORMATION BULLETIN

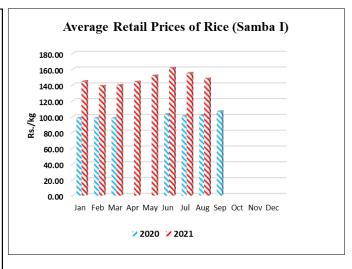
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Paddy/Rice

The harvesting of paddy crop in 2021 Yala season is in progress and the production outlook is satisfactory in most of the major producing areas. In line with the wholesale market, the retail prices of all the local rice varieties have gone down in the range of Rs 1.00-10.00/kg. The lowest price range of Rs 98.00-110.00/Kg was recorded for raw red and the price of raw white ranged between Rs 100.00-110.00/Kg. However, limited stocks of Samba and Nadu rice varieties were recorded during the latter part of the month in most of the markets.

Vegetables and Onions

In line with the wholesale market, the retail prices of most of the vegetable varieties have decreased by 1%-31% mainly due to the increased supply of *Yala* season harvesting. The retail prices of both *Sinnan* and *Vedalan* red onion varieties have decreased by about Rs.24.00/kg and Rs.53.00/kg respectively.





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EXPLANTATORY NOTE

The Food Information Bulletin is a monthly publication containing information relating to producer, wholesale and retail prices of selected food commodities in selected markets in and around Colombo and main markets in the major producing areas. Data on extent, production and imports are also available in the bulletin.

The information is analyzed and presented as, prevailing prices, price ranges, averages and comparison of monthly prices. The changes in prices reported are always in relation to price, which prevailed during the previous month unless otherwise stated.

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Colombo and suburb markets

Pettah
 Narahenpita
 Peliyagoda
 Peliyagoda
 Maharagama
 Dematagoda
 Kadawatha
 Nugegoda

Outstation Markets

1. Nuwara Eliya 16. Keppetipola 31. Rathnapura

17. Thambuththegama 2. Dambulla 3. Matara 18. Anuradhapura 4. Kurunegala 19. Badulla 5. Embilipitiya 20. Galle 6. Kandy 21. Mannar 7. Meegoda 22. Trincomalee 8. Kalutara 23. Batticaloa 9. Tissamaharama 24. Jaffna 10. Nikaweratiya 25. Mullativu 11. Polonnaruwa 26. Kilinochchi 12. Puttalam 27. Vavuniya 13. Hambanthota 28. Kegalle 14. Divulapitiya 29. Ampara 30. Monaragala 15. Dehiattakandiya

1. Paddy

Crop Situation

The harvesting of paddy crop in 2021 Yala season is progress in most of the major producing areas while the peak harvesting was recorded in producing areas in the Eastern and North Central provinces. Dry weather was prevailing in many part of the country. Movement restrictions and lockdowns due to the Covid pandemic situation continued throughout the season in many parts of the country. The government encouraged and facilitated the farmers for paddy cultivation activities. Therefore, the production outlook was satisfactory in most of the producing areas. According to the latest assessment issued by the Department of Agriculture, the targeted paddy extent of 2021 Yala season reported as 534,495 ha. The cultivation progress up to end of June was 502,395 ha and it is 94% of the target. Better farm gate prices for paddy prevailing throughout the last Maha season and sufficient water availability in major and minor irrigation schemes caused the progress of paddy cultivation. Cultivation targets have exceeded in Northern Province, Batticaloa, Ampara and all areas in the Mahaweli systems. Paddy production forecast based on the reported sown extent as at end August 2021 is 2.1 million metric tons. Harvesting of paddy crop progressed in all major producing areas and is expected to last until mid-September.

Table 1.1 Progress of paddy cultivation in Yala season as at end of August 2021

District/Area	Targeted Extent (ha)	Achievement (ha)	Achievement as a % of the Targeted Extent	Production Forecast based on Progress (mt)	Total Affected Extent (ha)	Expected Production Loss for Affected Area (mt)	Revised Production Forecast (mt)
Colombo	2,166	2,364	109	6,430	-	0	6,430
Gampaha	7,928	9,190	116	25,779	2,734	6036	19,743
Kalutara	7,729	9,336	121	26,611	-	0	26,611
Galle	14,000	8,524	61	20,146	-	0	20,146
Matara	14,927	14,541	97	40,869	290	363	40,505
Ratnapura	8,686	8,319	96	31,326	-	0	31,326
Kegalle	7,364	6,030	82	18,359	-	0	18,359
Kurunegala	72,798	63,837	88	261,732	-	0	261,732
Puttalam	19,108	17,502	92	66,202	-	0	66,202
Kandy	5,947	5,606	94	17,109	-	0	17,109
Matale	7,905	7,960	101	35,432	-	0	35,432
N eliya	2,778	2,170	78	4,598	-	0	4,598
Badulla	5,253	4,448	85	18,713	-	0	18,713
Monaragala	13,366	11,664	87	50,865	-	0	50,865
Jaffna	-	-	-	-	-	0	-
Kilinochchi	9,750	9,797	100	44,207	-	0	44,207
Vavuniya	5,499	5,476	100	25,678	-	0	25,678
Mullativu	6,151	6,151	100	27,799	-	0	27,799
Mannar	2,000	2,540	127	12,660	-	0	12,660
Andradhapura	41,685	21,965	53	90,251	-	0	90,251
Trincomalee	30,290	24,692	82	116,529	-	0	116,529
Batticaloa	33,197	33,197	100	120,713	-	0	120,713
Ampara	1,647	1,710	104	8,322	-	0	8,322
Hambantota	12,197	11,496	94	60,166	-	0	60,166
Udawalawa	10,000	11,509	115	64,171	-	0	64,171
System H	10,157	16,918	167	76,875	-	0	76,875
System H1	3,570	6,452	181	29,318	-	0	29,318
System B	19,934	20,529	103	86,714	-	0	86,714
System C	21,704	22,090	102	93,308	-	0	93,308
System G	4,300	5,470	127	21,617	-	0	21,617
System D	1,020	1,058	104	4,469	-	0	4,469
Rambakanoya	890	887	100	3,598	-	0	3,598
System L	899	980	109	3,756	-	0	3,756
Others	129,651	127,944	627	593,233	265	421	592,812
Sri Lanka	534,495	502,350	94	2,107,558	1,538	507	554

Source: Crop Forecast, Yala 2021, Department of Agriculture, *Others: Inter-province areas

Producer Prices

The producer prices of all the paddy varieties have decreased in most of the producing areas during the first half of the month mainly due to progress of 2021 *Yala* harvesting and the arrival of newly harvested high moisture paddy to the markets. During the latter part of the month prices of all the paddy varieties have stable due to the competitive buying of newly harvested paddy by the rice millers. The monthly average prices of long grain white paddy have slightly decreased in Anuradhapura and Kalawewa while the prices have increased in other major producing areas. However, the prices of short grain have decreased by 7% in Anuradhapura and Kalawewa and 10% in Ampara. The price of short grain and long grain paddy increased in Polonnaruwa by Rs 4.00/Kg and Rs 5.00/Kg respectively. The prices of short grain and long grain white were ranged between Rs.48.00-62.00/Kg and Rs.44.00-60.00/Kg in major producing areas. The monthly average prices of long grain red paddy ranged between Rs 50.00-56.00/Kg in producing areas in Southern province.

Compared to the same period of last year, the prices of all the paddy varieties have increased in all major producing areas. However, the prices of long grain white paddy have increased by 16%-22% in major producing areas. The prices of short grain and long grain white have increased in the range of 2-13% and 8-16%.

Table 1.2: Producer prices of paddy – August 2021

	Price Range	Av	erage Pric	e	C	hange Co	mpared to)	
Commodity	August 2021	August 2021	July 2021	August 2020	July	2021	Augus	t 2020	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%	
Short Grain	Short Grain								
Anuradhapura	50.00-58.00	53.48	57.18	52.45	-3.70	-6.47	1.03	1.96	
Polonnaruwa	48.00-62.00	54.65	51.00	48.72	3.65	7.16	5.93	12.17	
Kalawewa	50.00-62.00	54.62	58.95	51.19	-4.33	-7.35	3.43	6.70	
Kurunegala	54.00-55.00	54.31	53.67	48.15	0.64	1.19	6.16	12.79	
Dehiattakandiya	51.00-55.00	53.92	52.83	50.92	1.09	2.06	3.00	5.89	
Nikaweratiya	-	-	61.13	44.82	1	-	-	-	
Ampara	46.00-57.00	55.50	62.02	-	-6.52	-10.51	-	-	
Long Grain White									
Anuradhapura	44.00-54.00	50.90	51.24	46.46	-0.34	-0.66	4.44	9.56	
Polonnaruwa	47.00-60.00	52.73	47.75	45.52	4.98	10.43	7.21	15.84	
Kalawewa	45.00-55.00	50.00	50.10	46.45	-0.10	-0.20	3.55	7.64	
Kurunegala	50.00-52.00	51.29	50.92	46.34	0.37	0.73	4.95	10.68	
Dehiattakandiya	50.00-54.00	52.08	50.50	46.90	1.58	3.13	5.18	11.04	
Embilipitiya	-	-	-	-	-	-	-	-	
Nikaweratiya	-	-	47.58	44.82	-	-	-	-	
Matara	-	-	-	-	-	-	-	-	
Hambantota	-	-	-	-	-	-	-	-	
Ampara	46.00-57.00	50.95	47.30	-	3.65	7.72	-	-	
Long Grain Red									
A' pura	-	-	54.00	-	-	-	-	-	
Matara	50.00-54.00	51.25	54.75	50.64	-3.50	-6.39	0.61	1.20	
Hambantota	50.00-53.00	51.06	55.17	50.33	-4.11	-7.45	0.73	1.45	
Embilipitiya	50.00-56.00	51.69	54.45	51.00	-2.76	-5.07	0.69	1.35	

Source: Marketing Food Policy and Agribusiness Division/HARTI

Rice Prices Demand/Supply Situation Wholesale Prices

Prices of all the rice varieties have shown a slight increasing trend during the first part of the month. However adequate stocks were recorded in the markets during the first part of the month. Prices have stable during the latter part of the month mainly due to the government strictly adopt the price ceilings. However limited stocks of Samba and Nadu rice varieties were recorded during the latter part of the month. Meanwhile, the prices of Raw white and Raw red rice remained stable and adequate stocks were recorded in most of the markets. Wholesale prices of Samba grade II and Nadu grade II have decreased by 8% and 4% respectively and the price ranges were Rs.115.00-125.00/kg and Rs.95.00-112.00/kg respectively. The prices of Raw white and Raw red were ranged between Rs 88.00-95.00/Kg and Rs 95.00-103.00/Kg respectively.

Compared to the same period of last year prices of all local rice varieties have increased. The prices of Samba grade II, Nadu grade II, Raw white and Raw red have increased in the range of 3% -29% and the highest and the lowest price increase was reported for samba grade I and raw red rice.

Table 1.3: Wholesale and retail prices of rice – August 2021

	Price Range	Av	erage Pri	ce	C	hange C	Compared	to
Item	August 2021	August 2021	July 2021	August 2020	July 2	2021	Augus	st 2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices								
Samba 1	120.00-130.00	126.63	-	98.00	-	-	28.63	29.21
Samba 2	115.00-125.00	117.63	128.40	98.82	-10.77	-8.39	18.81	19.03
Samba 3								
Nadu 1	105.00-110.00	107.45	-	95.78	-	-	11.67	12.18
Nadu 2	95.00-112.00	103.31	107.29	92.20	-3.98	-3.71	11.11	12.05
Raw red	88.00-95.00	91.35	93.69	89.00	-2.34	-2.50	2.35	2.64
Raw white	95.00-103.00	98.55	104.51	88.54	-5.96	-5.70	10.01	11.31
Imported Samba								
Imported Raw White								
Imported Nadu								
Retail Prices								
Samba 1	140.00-150.00	147.78	154.91	101.63	-7.13	7.00	46.15	45.41
Samba 2	130.00-140.00	137.66	147.27	-	-9.61	-6.53		-
Samba 3								
Nadu 1	120.00-130.00	122.81	125.36	99.16	-2.55	-2.03	23.65	23.85
Nadu 2	108.00-120.00	117.10	118.18	-	-1.08	-0.91	-	-
Raw red	98.00-110.00	101.28	104.84	96.47	-3.56	-3.40	4.81	4.99
Raw white	100.00-110.00	108.81	116.53	96.13	-7.72	-6.62	12.68	13.19
Imported Ponni Samba								
Imported Raw White								
Imported Nadu								

Source: Marketing Food Policy and Agribusiness Division/HARTI

Retail Prices

In line with the wholesale market prices of all the local rice varieties have also gone down in the range of Rs.1.00-10.00/kg. The highest and the lowest price drop was recorded for Samba II and Nadu grade II respectively. Prices of Samba grade I and Samba grade II ranged between Rs 140.00-150.00/Kg and Rs 130.00-140.00/Kg respectively. Meanwhile the prices of Nadu rice

ranged between Rs 108.00-130.00/Kg. The lowest price range of Rs 98.00-110.00/Kg was recorded for raw red and the price of raw white ranged between Rs 100.00-110.00/Kg. However limited stocks of samba and Nadu rice varieties were recorded during the latter part of the month in most of the markets. Meanwhile, the prices of raw white and raw red rice around the ceiling price and the supply was adequate in most of the markets.

Compared to the same period of last year prices of all local rice varieties have increased. The prices of Samba grade I, Nadu grade I, Raw white and Raw red have increased in the range of 5% -45% and the highest price increase was reported for samba grade I.

2. Other Field Crops

2.1 Chilli

Crop Situation

The cultivation progress of green chilli at the end of August,2021 was in a satisfactory level in most of the producing areas. The highest targeted extent (641ha) and cultivated extent (544ha) were reported from Puttalam district, and cultivation progress was 85% of the targeted extent. Total estimated production of green chilli for this yala season was about 29,853mt and out of that around 42% of the production will be supplied from Puttalam (16%), Anuradhapura (8%), Vavuniya (7%), Monaragala (6%) and Batticaloa (5%) districts.

Table 2.1.1: Target and cultivation progress of green chili for Yala 2021

	Targeted		gress by the end of ust 2021	Expected Production (mt)
Areas	Extent (ha)	Cultivated Extent (ha)	% Of the Targeted Extent	
Anuradhapura	632	408	65	2,325
Puttalam	641	544	85	4,692
Monaragala	408	333	82	1,697
Batticaloa	560	391	70	1,556
Vavuniya	299	368	123	2,037
Matale	504	322	64	1,580
Inter Provincial DDA Areas	491	491	100	2,434
Mahaweli Areas	677	503	74	2,635
Other Areas	3,174	2,322	73	10,897
Total	7,386	5,682	77	29,853

Source: Crop Forecast, Yala2021, Volume 04, Socio Economic and Planning Centre, Department of Agriculture

Prices and Supply/Demand Situation

Supply of green chilli from main producing areas has increased during this month. Hence, both wholesale and retail prices of green chilli have decreased significantly by about Rs.56.00/kg and Rs.43.00/kg respectively. The average wholesale price and retail price of green chilli were about Rs.165.33/kg and Rs.276.41/kg respectively. Compared to the same period of last year, wholesale price of green chilli has increased by about 12% while the retail price has decreased by about 8%. Wholesale price of imported dried chilli has increased by about Rs.12.00/kg while the retail price has decreased by about Rs.13.00/kg. The average wholesale price and retail of imported dried

chilli were about Rs.511.38/kg and Rs.589.40/kg respectively. Compared to the same period of last year, both wholesale and retail prices of imported dried chilli have increased by about 33% and 16% respectively.

Table 2.1.2: Wholesale and retail prices of dried chilies and green chilies – August 2021

	Price Range	Av	erage Pr	ice	Cha	ange Cor	mpared t	to	
Item	August 2021	August 2021	July 2021	August 2020	July 2021		August 2020		
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%	
Wholesale Price	Wholesale Price								
Green Chilies	100.00-200.00	165.33	221.50	147.93	-56.17	-25.36	17.40	11.76	
Dried Chilies	490.00-530.00	511.38	499.85	383.40	11.53	2.31	127.98	33.38	
Retail Price	Retail Price								
Green Chilies	150.00-400.00	276.41	319.13	299.02	-42.72	-13.39	-22.61	-7.56	
Dried Chilies	540.00-650.00	589.40	602.48	507.84	-13.08	-2.17	81.56	16.06	

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.1.3: Producer prices of green chili (Rs/kg) August 2021

Location	1 st week	2 nd week	3 rd week	4 th week	5 th week
Dambulla	158.50	158.50	146.00	-	-
Hambantota	-	-	-	-	-
Embilipitiya	200.00	204.00	184.00	-	215.00
Puttalam	140.00	141.25	104.00	-	116.00
A'Pura	168.00	168.00	152.00	-	152.00

Source: Marketing, Food Policy and Agri business Division/HARTI

2.2 Big Onion and Red Onion Crop Situation

Targeted extent of bug onion in Matale district was 2001ha and at the end of August 2021, around 1706 ha has been cultivated which represents 85% of the targeted extent. The cultivation progress of big onion in Anuradhapura district is also in a satisfactory level and around 708ha has been cultivated which represents 95% of the targeted extent. The estimated production of big onion for this yala season was 83,891mt and out of that 85% will be supplied from Matale (52%), Anuradhapura (14%), Anuradhapura Inter Provincial areas (!0%) and Mahaweli H1 areas. Peak harvest of big onion will be supplied in October (60%) from Matale district.

Table 2.2.1: Target and Cultivation Progress of Big Onion for Yala Season, 2021

Areas	Targeted	Cultivation Progre Augus	ess as at the end of t 2021	Expected Production	
Aleas	Extent (ha)	Cultivated Extent (ha)	% of the targeted extent	(mt)	
Matale	2,001	1706	85	43,364	
Anuradhapura	746	708	95	11,354	
Anuradhapura IP areas	176	528	300	8,620	
Mahaweli-H	261	260	100	4,166	
Mahaweeli –H1	1,076	458	43	7,346	
Other Areas	691	452	65	9,041	
Total	4,951	4112	83	83,891	

Source: Crop Forecast, Yala2021, Volume 04, Socio Economic and Planning Centre, Department of Agriculture

Cultivation progress of red onion was in a satisfactory level in major producing areas. Both the highest targeted extent and cultivated extent was reported from Jaffna district and the cultivation progress was 91% of the total targeted extent at the end of August, 2021.In Puttalam district, cultivation progress has been exceeded the targeted extent (108%) at the end of this month. Total expected production of red onion for this yala season was 42,945mt and out of that 85% will be supplied from Jaffna (53%), Puttalam (26%) and Vavuniya (6%) districts.

Table 2.2.2: Target and Cultivation Progress of Red Onion for Yala Season, 2021

Awara	Targeted	Cultivation Progre Augus	ess as at the end of t 2021	Expected Production	
Areas	Extent (ha)	Cultivated Extent (ha)	% of the targeted extent	(mt)	
Jaffna	2,000	1,820	91	22,677	
Puttalam	530	574	108	11,055	
Vavuniya	285	227	80	2,755	
Mullaitivu	350	86	25	1,037	
Trincomalee	656	199	30	2,133	
Other areas	787	310	39	3,288	
Total	4,608	3,216	70	42,945	

Prices and Supply/Demand Situation

Both imported and local big onion varieties were available at the wholesale market during this month. Prices ranged between Rs,100.00-105.00/kg for local big onion. However, local big onion stocks were not available at the retail markets as limited supply from main producing areas. Both wholesale and retail prices of imported big onion have increased by about Rs.14.00/kg and Rs.11.00/kg respectively due to limited imports. Compared to the same period of last year, retail price of imported big onion has increased by about 4%.

With the high supplies from main producing areas, wholesale prices of both sinnan and vedalan red onion have decreased by about Rs.30.00/kg and Rs.59.00/kg respectively. In line with the wholesale prices, retail prices of both sinnan and vedalan have decreased by about Rs.24.00/kg and Rs.53.00/kg respectively. Compared to the same period of last year retail price of vedalan has increased by about 49%.

Both wholesale and retail prices of imported red onion have decreased by about Rs.30.00/kg Rs.29.00/kg respectively due to availability of sufficient stocks of local and imported red onions at the market.

Table 2.2.3: Wholesale prices and retail prices of red onion and big onion - August 2021

	Price Range	A	verage Pric	e	C	hange Coi	mpared to	ı
Item	August 2021	August 2021	July 2021	August 2020	July 2021		August 2020	
							Rs/k	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	g	%
Wholesale Prices								
Red Onion (Sinnan)	120.00-190.00	159.97	189.84	117.33	-29.87	-15.73	42.64	36.34
Red Onion (Vedalan)	170.00-250.00	212.75	271.73	144.70	-58.98	-21.71	68.05	47.03
Red Onion (Imported)	215.00-220.00	217.50	247.50	-	-30.00	-12.12	-	-
Big Onion (Imported)	70.00-108.00	91.78	78.17	93.84	13.61	17.41	-2.06	-2.20
Big Onion (Local)	100.00-105.00	102.50	-	106.67	-	-	-4.17	-3.91
Retail Prices								
Red Onion (Sinnan)	240.00-300.00	278.87	303.24	-	-24.37	-8.04	-	-
Red Onion (Vedalan)	280.00-350.00	309.97	363.39	208.40	-53.42	-14.70	101.57	48.74
Red Onion (Imported)	280.00-360.00	319.55	348.35	-	-28.80	-8.27		
Big Onion (imported)	110.00-140.00	122.89	111.94	118.02	10.95	9.78	4.87	4.13
Big Onion (Local)	-	-	-	-	-	-	-	-

Source: Marketing, Food Policy and Agribusiness Division/HARTI

2.3 Potato

Crop Situation and Progress

The targeted extent of potato for *yala* 2021 is 2,793 ha and about 2,863 ha were cultivated in the country by the end of August exceeding the targeted extent by 103%. Compared to last month, the cultivated extent in August was at low level, which was recorded as 820 ha. Compared to the same period of *Yala* 2020, the cultivated extent during this *Yala* season up to now is at a high level. According to the cultivated extent up to end of August, the expected production of potato is 55,499 mt for this *yala* season with 78% from Badulla and 22% from Nuwara Eliya respectively (Table 2.3.1).

In the Nuwara Eliya district, the targeted extent is 752 ha for this *yala* season and about 594 ha was cultivated by the end of this month achieving 79% of the targeted extent. In the Badulla district, the targeted extent was 2,029 ha and cultivation progress has exceeded the targeted extent by 112%. During the month of August, 152 ha were cultivated in Nuwara Eliya. About 668 ha were cultivated in Badulla, which was lower than the extent cultivated in July. In Badulla district most of the new cultivation has been taken place during the months of July and August. Compared to the same period of last *yala* season, the cultivated extents during this *yala* season were at high level in both districts. Harvesting of potato has been commenced from Badulla district in August (Table 2.3.1).

Table 2.3.1: Cultivation progress and expected production of potato (Yala 2021)

District	Targeted 1	Extent (ha)	Achieve	ment (ha)	Progress (%)	Expected
	Yala 2020	Yala 2021	Yala 2020	Yala 2021	Yala 2021	production (Mt)
Badulla	854	752	536	594	79	12,444
Nuwara-Eliya	2,063	2,029	1,875	2,268	112	43,043
Sri Lanka	2,917	2,793	2,411	2,863	103	55,499

Source: MFPAD/HARTI *Crop Forecast, Yala 2020, Yala 2021, Socio-Economics & Planning Centre/DOA

Prices and Supply/Demand Situation

Both local and imported stocks were available in the market. With regard to local potato, harvesting of Welimada potato was commenced by the end of August and sufficient stocks were received. However, a limited stock of Nuwara Eliya potato were reported in the market as the harvesting was affected due to heavy rains. Supply of imported potato was also low as the Special Commodity Levy of imported potato has been increased to Rs. 50.00/kg by the end of April this year. On average, the producer prices of Nuwara Eliya and Welimada potatoes were Rs.182.00/kg and Rs.155.00/kg in August. During this month, the wholesale and retail prices of Nuwara Eliya potato have increased by 15% and 14% respectively. In August, the average wholesale price of Welimada potato was Rs.195.00/kg. Meanwhile, the wholesale and retail prices of imported potato have increased by 8% and 10% respectively. During the month, the wholesale prices of Welimada, Nuwara Eliya and imported potatoes ranged between Rs.185.00-205.00/kg, Rs.160.00-220.00/kg and Rs.115.00-185.00/kg respectively. Compared to the same period of last year, the current retail prices of Nuwara Eliya (2%) and imported (8%) potatoes have increased. Supply of local potato will be high in September with increased supply from Badulla district and the prices of potatoes are expected be lower in coming months.

Table: 2.3.2: Producer, wholesale and retail prices of potato – August 2021

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	Price Range		Average			Change Co	mpared t	0
Item	August 2021	August 2021	July 2021	August 2020	July	2021	Augus	t 2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Producer Prices (PP)								
Welimada	137.00-168.00	155.29	148.45	133.70	6.84	4.61	21.59	16.15
Nuwara Eliya	152.25-196.00	181.83	156.1	151.00	25.73	16.48	30.83	20.41
Imported – CIF	-	-	-	56.29	-	-	-	-
Wholesale Prices (WP)								
Welimada	185.00-205.00	195.00	-	127.53	-	-	67.47	52.91
Nuwara Eliya	160.00-220.00	189.57	164.27	168.42	25.30	15.40	21.15	12.56
Imported	115.00-185.00	138.13	127.57	111.56	10.56	8.28	26.57	23.82
Retail Prices (RP)								
Welimada	-	1	1	180.00	-	-	1	1
Nuwara Eliya	200.00-280.00	233.39	205.29	227.97	28.10	13.69	5.42	2.38
Imported	140.00-200.00	164.95	149.55	152.49	15.40	10.30	12.46	8.17
Gross Margin (RP-PP)								
Welimada		-	-	46.30	-	-	-	-
Nuwara Eliya		51.57	49.19	76.97	2.38	4.83	-25.41	-33.01
Imported (RP-CIF)		-	-	96.20	-	-	-	0.00
Gross Margin (RP -WP)								
Welimada		-	-	52.47	-			-
Nuwara Eliya		43.82	41.02	59.55	2.80	6.83	-15.73	-26.41
Imported		26.82	21.98	40.93	4.84	22.02	-14.11	-34.47

Source: Marketing Food Policy and Agribusiness Division/HARTI

2.4 Green gram and Cowpea Crop Situation and Progress

The local green gram production increased by nearly three times with compared to the last year production. The government continuously restricted the importation of Green gram and Cowpea in order to increase the domestic production of pulses. As a result of this both cultivated extent and production of these two pulse crops have increased. Green gram cultivation considerably increased especially in Hambanthota district and Cowpea cultivation in Ampara district. The following table 2.4.1 reveals that the cultivated extent and production of both Green gram and Cowpea in 2021, have increased with compared to 2020. It was recorded that the Hambanthota, Moneragala, Kurunegala and Mannar districts are the major producing areas for the Green gram cultivation and Ampara and Moneragala are for Cowpea.

Table 2.4.1: Target and Cultivated Extent of Green gram and Cowpea as at end August 2021 in *Yala* season, 2021

Item	Unit	Green gram	Cowpea
Yala 2021			
Targeted Extent	На	20451	10166
Achievement	На	25739	7886
Crop affected area due to flood	На	0	85
Expected Production	Mt	23151	9255
Achievement in Extent from the Target	%	126	78
Yala 2020	·		
Cultivated Extent	На	6769	6290
Production	Mt	8439	7451

Source: Crop Forecast, Yala2021, Volume 04, Socio Economic and Planning Centre, Department of Agriculture

Prices and Supply/ Demand Situation

The farm gate price of Green gram ranged between Rs 500.00- 560.00/Kg in Anuradhapura and Embilipitiya areas during the mid-month. The wholesale and retail prices ranged Rs 630.00-800.00/Kg and Rs 680.00-900/Kg respectively. With compared to the same period of last year both wholesale and retail prices of Green gram have increased more than 100 present. Meanwhile the retail prices of both White and Red Cowpea ranged between Rs 600.00-800.00/Kg. With compared to the same period of last year nearly 70% increase was recorded for the current retail prices of both White and Red Cowpea.

Table 2.4.2: Wholesale and retail prices of green gram and cowpea – August 2021

	Price Range		Average	:	(Change C	Compared t	io
Item	August 2021	August 2021	July 2021	August 2020	July	2021	Augus	st 2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg %		Rs/kg	%
Wholesale Prices								
Green gram	630.00-800.00	706.88	683.93	284.40	22.95	3.36	422.48	148.55
Cowpea (White)	520.00-600.00	550.87	580.35	354.25	-29.48	-5.08	196.62	55.50
Cowpea (Red)	350.00-450.00	398.25	476.46	308.30	-78.21	-16.41	89.95	29.18
Retail Prices								
Green gram	680.00-900.00	793.43	812.34	335.31	-18.91	-2.33	458.12	136.63
Cowpea (White)	600.00-800.00	678.77	674.37	394.24	4.40	0.65	284.53	72.17
Cowpea (Red)	600.00-700.00	654.21	677.20	394.18	-22.99	-3.39	260.03	65.97

Source: Marketing Food Policy & Agribusiness Division/HARTI

3. Vegetables

Crop Situation

It was reported that the cultivation progress of up country and low country vegetables in *Yala* 2021 season are 73% and 78% respectively as at beginning of month of August 2021. The total target for vegetable cultivation is 43,390 ha while the total of 32,977 ha cultivation has achieved in the month of August. Ash plantain cultivation has exceeded the target cultivation extent reporting the progress of 105%.

Brinjal (3,989 ha), long bean (3,381 ha), okra (2,862 ha), pumpkin (3,237 ha), tomato (2,621 ha) and bean (2,343 ha) were the mostly cultivated vegetables. Further, considering the cultivation progress reporte of August 2021, the highest production is expected form brinjal (55,725 mt), pumpkin (49, 085mt) and tomato (43,364 mt). (Crop Forecast, *Yala* 2021, Vol.02, Socio Economics & Planning Centre/DOA).

Table 3.1: Wholesale prices of vegetables – August 2021

	Price Range		Average		C	hange Co	mpared to)
Item	August 2021	August 2021	July 2021	August 2020	July 2	2021	August	2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Beans (green)	160.00-260.00	207.58	191.50	192.40	16.08	8.40	15.18	7.89
Carrot	80.00-130.00	106.87	118.25	102.00	-11.38	-9.62	4.87	4.77
Leeks	160.00-230.00	194.27	154.75	55.20	39.52	25.54	139.07	251.94
Beetroot	30.00-150.00	88.12	113.26	99.30	-25.14	-22.20	-11.18	-11.26
Knolkhol	80.00-120.00	101.04	111.00	79.68	-9.96	-8.97	21.36	26.81
Radish	40.00-90.00	63.29	84.50	58.40	-21.21	-25.10	4.89	8.37
Cabbage	100.00-150.00	127.50	115.00	94.27	12.50	10.87	33.23	35.25
Tomato	50.00-120.00	79.00	69.02	50.11	9.98	14.46	28.89	57.65
Ladies Fingers	30.00-110.00	78.14	101.75	47.29	-23.61	-23.20	30.85	65.24
Brinjal	120.00-200.00	151.00	127.75	99.77	23.25	18.20	51.23	51.35
Capsicum	140.00-300.00	230.29	244.07	261.18	-13.78	-5.65	-30.89	-11.83
Pumpkin	90.00-140.00	107.54	87.25	92.00	20.29	23.26	15.54	16.89
Cucumber	10.00-60.00	38.63	88.00	37.50	-49.37	-56.10	1.13	3.01
Bitter gourd	80.00-130.00	108.94	140.00	134.53	-31.06	-22.19	-25.59	-19.02
Snake gourd	120.00-160.00	131.54	142.21	85.78	-10.67	-7.50	45.76	53.35
Drumstick	100.00-220.00	159.02	212.50	101.20	-53.48	-25.17	57.82	57.13
Luffa	70.00-100.00	82.04	83.00	90.36	-0.96	-1.16	-8.32	-9.21
Long Beans	40.00-140.00	113.83	128.50	82.80	-14.67	-11.42	31.03	37.48
Ash Plantain	35.00-60.00	45.58	38.63	94.84	6.95	17.99	-49.26	-51.94
Green Chillies	100.00-200.00	165.33	221.50	147.93	-56.17	-25.36	17.40	11.76
Lime	70.00-180.00	99.76	140.25	80.96	-40.49	-28.87	18.80	23.22

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Prices and Supply/Demand Situation

The wholesale prices of most of the vegetable varieties except beans (green), leeks, cabbage, tomato, pumpkin and ash plantain have decreased by 1%-56% recording the highest decrease for cucumber and the lowest decrease for luffa. The wholesale price of leeks increased by 26%, pumpkin by 23% and ash plantain by 18%, tomato 15%, cabbage 11% and beans (green) by 8%. Decrease in price of most of the vegetables during the month mainly due to the favorable supply by all producing areas as the *Yala* cultivation has reached over 70% cultivation target and due to the beginning of the Yala vegetable harvesting season. During the month, the highest wholesale price of Rs. 300.00/kg was recorded for capsicum. The lowest wholesale price of Rs. 10.00 /kg was noted for cucumber followed by ladies fingers and beetroot (30.00 /kg).

Compared to the same period of last year, the wholesale prices of most of the vegetable varieties had increased by 3%-252% recording the highest for leeks, and the lowest for cucumber.

The retail prices of most of the vegetable varieties have decreased by 1%-31% recording the lowest price fall for knolkhol and the highest for drumstick. Brinjal recorded average retail price of 230 Rs/kg which is a price increased by 21%. The highest retail price of Rs. 400.00/kg was recorded for drumsticks, green chillies and lime followed by leeks (Rs. 320/kg). The lowest retail price of Rs. 50/kg was recorded for cucumber.

Table 3.2: Retail prices of vegetables – August 2021

	Price Range		Average		Cł	nange Co	mpared to	
Items	August 2021	August 2021	July 2021	August 2020	July 2	021	August	2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Beans (green)	200.00-320.00	259.25	251.32	256.20	7.93	3.16	3.05	1.19
Carrot	100.00-260.00	175.05	189.14	165.68	-14.09	-7.45	9.37	5.66
Leeks	180.00-320.00	252.86	235.70	130.50	17.16	7.28	122.36	93.76
Beetroot	70.00-240.00	153.14	189.18	153.25	-36.04	-19.05	-0.11	-0.07
Knolkhol	100.00-240.00	180.16	181.35	150.69	-1.19	-0.66	29.47	19.56
Radish	70.00-180.00	130.66	153.21	127.89	-22.55	-14.72	2.77	2.17
Cabbage	120.00-240.00	191.89	192.04	169.92	-0.15	-0.08	21.97	12.93
Tomato	90.00-240.00	154.63	137.08	126.63	17.55	12.80	28.00	22.11
Ladies Fingers	80.00-200.00	153.70	169.42	134.35	-15.72	-9.28	19.35	14.40
Brinjal	180.00-280.00	230.94	190.38	163.44	40.56	21.30	67.50	41.30
Capsicum	200.00-400.00	294.42	323.34	332.18	-28.92	-8.94	-37.76	-11.37
Pumpkin	100.00-200.00	170.84	158.80	152.95	12.04	7.58	17.89	11.70
Cucumber	50.00-160.00	104.95	140.37	107.05	-35.42	-25.23	-2.10	-1.96
Bitter gourd	130.00-280.00	209.66	246.62	228.14	-36.96	-14.99	-18.48	-8.10
Snake gourd	130.00-240.00	201.21	227.95	155.35	-26.74	-11.73	45.86	29.52
Drumstick	120.00-400.00	248.59	362.06	194.31	-113.47	-31.34	54.28	27.93
Luffa	120.00-240.00	193.89	193.29	156.40	0.60	0.31	37.49	23.97
Long Beans	100.00-240.00	178.49	200.22	146.54	-21.73	-10.85	31.95	21.80
Ash Plantain	60.00-160.00	121.64	120.40	155.83	1.24	1.03	-34.19	-21.94
Green Chilies	150.00-400.00	276.41	319.13	299.02	-42.72	-13.39	-22.61	-7.56
Lime	100.00-400.00	240.81	247.80	269.98	-6.99	-2.82	-29.17	-10.80

Source: Marketing, Food Policy and Agribusiness Division/HART

4. Fruits

Prices and Supply/Demand Situation

Compared to the prices in August 2020, the wholesale prices of most of the fruit varieties have increased in August 2021 as the supply was interrupted due to quarantine curfew imposed in the country and due to off-season for some of the fruit varieties. Considering the prices of banana varieties, the highest price increase of 10% was reported for *Kolikuttu* banana, followed by *Ambun* (2%) and *Anamlau* (2%) varieties. However, the wholesale price of *ambul* banana has declined by 10%. In August, the wholesale prices ranged between Rs.120.00-190.00/kg (*Kolikuttu*), Rs.50.00-70.00/kg (*Seeni*), Rs.30.00-60.00/kg (*Ambul*), Rs.13.00-16.00/fruit (*Ambun*) and Rs.10.00-13.00/fruit (*anamlu*).

Table 4.1: Wholesale prices of fruits – August 2021

	Price Range		Average		(Change Co	mpared t	0
Item	August 2021	August 2021	July 2021	August 2020	July	2021	Augus	t 2020
	(Rs)	(Rs)	(Rs)	(Rs)	(Rs)	%	(Rs)	%
Plantain								
Ambul (Kg)	30.00-60.00	45.19	50.21	92.17	-5.02	-10.00	-46.98	-50.97
Kolikuttu (Kg)	120.00-190.00	144.38	130.83	202.17	13.55	10.36	-57.79	-28.58
Seeni (Kg)	50.00-70.00	60.21	60.57	88.17	-0.36	-0.59	-27.96	-31.71
Anamalu (Fruit)	10.00-13.00	11.13	10.94	13.35	0.19	1.74	-2.22	-16.63
Ambun (Fruit)	13.00-16.00	14.08	13.83	16.77	0.25	1.81	-2.69	-16.04
Pineapple								
Large (Fruit)	150.00-210.00	172.77	159.25	207.68	13.52	8.49	-34.91	-16.81
Medium (Fruit)	110.00-160.00	135.55	128.03	173.64	7.52	5.87	-38.09	-21.94
Small (Fruit)	70.00-110.00	86.77	87.05	134.25	-0.28	-0.32	-47.48	-35.37
Mango								
Betti (Fruit)	24.00-28.00	26.10	26.44	30.08	-0.34	-1.29	-3.98	-13.23
Karthakolomban(fruit)	70.00-130.00	107.80	69.18	113.07	38.62	55.83	-5.27	-4.66
Vilad (Fruit)	30.00-50.00	37.02	33.56	46.62	3.46	10.31	-9.60	-20.59
Kohu (Fruit)	-			19.08	-	-	-	-
Papaw (Kg)	50.00-110.00	75.29	82.12	75.67	-6.83	-8.32	-0.38	-0.50
Passionfruit (Fruit)	8.00-13.00	11.00	9.50	8.57	1.50	15.79	2.43	28.35
Wood apple (Fruit)	14.00-45.00	27.14	38.40	8.62	-11.26	-29.32	18.52	214.85
Orange (Fruit)	25.00-40.00	32.81	30.96	32.99	1.85	5.98	-0.18	-0.55
Avocado (Fruit)	30.00-50.00	39.23	41.52	35.54	-2.29	-5.52	3.69	10.38
Slime Apple (Fruit)	20.00-50.00	37.54	36.98	40.28	0.56	1.51	-2.74	-6.80
Grapes Imported (Kg)	714.00-1150.00	845.64	862.70	596.44	-17.06	-1.98	249.20	41.78

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Prices of large and medium sized pineapple have increased by 8% and 6%, while the price of small sized has not changed significantly. Monthly average wholesale prices were Rs.173.00/fruit (large), Rs.136.00/fruit (medium) and Rs.87.00/fruit (small) sizes of fruits respectively. As the peak supply season was over for mango, the prices of all the varieties, except *Betti* mango have increased by 56% (*Karthakolomban*) and 10% (*Vilad*) respectively. During the month, the highest

price range of Rs.70.00-130.00/fruit was recorded for *Karthakolomban* mango. In addition, the prices of passion fruit (16%) and orange (6%) have increased due to low stock position.

Meanwhile, due to ongoing harvesting season, the wholesale prices of wood apple (29%), papaw (8%) and avocado (6%) have decreased in August. Compared to the same period of 2020, the wholesale prices of most of the fruit varieties have decreased with the highest price decrease of 51% was noted for *Ambul* banana (Table 4.1).

Though the wholesale prices have increased for most of the fruit varieties, the retail prices of most of the varieties have decreased due to low demand as the retail markets were not functioned regularly in August with quarantine curfew in the country. Accordingly, the prices of all the banana varieties except for *Kolikuttu* banana have decreased in the range of 1-7% with the highest price decrease recorded for *Seeni* (7%). Prices of large (1%) and medium (2%) sized pineapple have increased and the prices of those types ranged between was Rs.150.00-260.00/fruit in Colombo suburbs markets. With respect to mango, only few stocks of *Karthakolomban* and *Vilad* varieties of mangoes were available in the Colombo suburbs markets and the prices ranged between Rs.120.00-200.00/fruit (*Karthakolomban*) and Rs.40.00-100.00/fruit (*Vilad*) in August. Considering the other types of fruits, the retail prices of papaw (14%), avocado (12%) and wood apple (9%) have decreased in line with the decreased wholesale prices. Prices of slime apple (15%), grapes (9%) and passion fruit (7%) have increased due to limited stocks. Compared to the same period of 2020, the retail prices of all the major fruit varieties have decreased with the highest price decrease of 24% noted for pineapple (medium size) (Table 4.2).

Table 4.2: Retail prices of fruits – August 2021

	Price Range		Average		C	hange Co	mpared to)
Item	August 2021	August 2021	July 2021	August 2020	July 2	2021	Augus	t 2020
	(Rs)	(Rs)	(Rs)	(Rs)	(Rs)	%	(Rs)	%
Plantain							•	
Ambul (Kg)	80.00-140.00	112.18	113.34	143.23	-1.16	-1.02	-31.05	-21.68
Kolikuttu (Kg)	180.00-260.00	223.77	219.37	256.99	4.40	2.01	-33.22	-12.93
Seeni (Kg)	100.00-150.00	130.77	140.74	137.84	-9.97	-7.08	-7.07	-5.13
Anamalu (Fruit)	16.00-20.00	18.68	19.16	21.22	-0.48	-2.51	-2.54	-11.97
Ambun (Fruit)	20.00-25.00	23.57	24.18	26.44	-0.61	-2.52	-2.87	-10.85
Pineapple							•	
Large (Fruit)	200.00-260.00	236.38	234.39	273.08	1.99	0.85	-36.70	-13.44
Medium (Fruit)	150.00-200.00	176.46	172.31	231.25	4.15	2.41	-54.79	-23.69
Small (Fruit)	120.00-150.00	138.70	142.11	173.91	-3.41	-2.40	-35.21	-20.25
Mango								
Betti (Fruit)	-	-	=	-	-	-	-	-
Karthakolomban(fruit)	120.00-200.00	147.62	111.13	169.29	36.49	32.84	-21.67	-12.80
Vilad (Fruit)	40.00-100.00	67.13	60.00	75.89	7.13	11.88	-8.76	-11.54
Kohu (Fruit)	-	-	-	-	-	-		
Papaw (Kg)	100.00-200.00	147.69	171.89	124.31	-24.20	-14.08	23.38	18.81
Passionfruit (Fruit)	16.00-27.00	23.22	21.71	19.86	1.51	6.96	3.36	16.92
Wood apple (Fruit)	40.00-130.00	88.84	97.67	41.77	-8.83	-9.04	47.07	112.69
Orange (Fruit)	40.00-80.00	63.57	62.33	57.57	1.24	1.99	6.00	10.42
Avocado (Fruit)	50.00-120.00	80.70	91.49	72.31	-10.79	-11.79	8.39	11.60
Slime Apple (Fruit)	50.00-120.00	88.65	77.37	84.59	11.28	14.58	4.06	4.80
Grapes Imported (Kg)	1200.00-1500.00	1286.53	1177.11	943.59	109.42	9.30	342.94	36.34

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 4.3: Producer prices of selected fruits – August 2021

	Price Range		Average			Change Co	ompared to	
Item	August 2021	August 2021	July 2021 S July 2021 Aug		July 2021		Augus	t 2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Ambul	17.00-35.00	26.47	20.52	70.20	5.95	29.00	-43.73	-62.29
Kolikuttu	60.00-120.00	98.29	80.13	152.00	18.16	22.66	-53.71	-35.34
Papaw	45.00-74.00	61.94	51.88	49.85	10.06	19.39	12.09	24.25

Source; Marketing Food Policy Agribusiness Division, HARTI

5. Fish, Dried Fish, Eggs and Meat

Fish

Prices and Supply/Demand Situation

Easing of Covid related market disruptions in the first two weeks of the month followed by the tightening of the same disruptions in the last two weeks of the month resulted in an upward trend in most of the fresh fish prices, at the wholesale market, in August 2021 compared to July 2021.

The highest price increase was noted for thalapah as 23% in August. Next, prices of both thora and paraw had upsurged by 15%. Prices of all the other fresh fish varieties, except for hurulla and balaya had increased in the range of 1% -7%. However, the highest price drop was reported for hurulla as 7% and balaya as 5% in the wholesale market. Compared to the same period of the last year, price of most of the fresh fish varieties at the wholesale level had increased with the highest price increase reported for thora as 36%.

Unlike in previous months, retail market price - movements were in the same direction, as the wholesale market for all the fish varieties, in August. Hence, prices of all the fresh fish varieties had increased, except for hurulla and balaya. The highest price increase was reported for thora as 25%. Next, prices of both salaya and mora had upsurged by 11%. Next, prices of kelawalla, paraw and shrimps had increased in the range of 7% -8%. Yet, prices of hurulla and balaya had dropped in the range of 1%-2%.

Compared to the same period of the last year, price of most of the fresh fish varieties had increased with the highest price increase reported for mora as 36%.

Table 5.1: Wholesale and retail prices of fish – August 2021

	Price Range		Average			Change (Compared to	0
Item	August 2021	August 2021	July 2021	August 2020	July 2	2021	August	2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices	}							
Salaya	150.00-320.00	206.42	192.20	244.80	14.22	7.40	-38.38	-15.68
Hurulla	400.00-600.00	475.71	511.95	469.80	-36.24	-7.08	5.91	1.26
Balaya	350.00-480.00	406.46	430.17	364.80	-23.71	-5.51	41.66	11.42
Kelawalla	550.00-860.00	674.29	628.89	622.25	45.40	7.22	52.04	8.36
Thora	1400.00-1800.00	1605.00	1399.17	1180.29	205.83	14.71	424.71	35.98
Paraw	700.00-900.00	794.04	691.83	650.89	102.21	14.77	143.15	21.99
Mora	620.00-750.00	684.54	676.25	656.40	8.29	1.23	28.14	4.29
Shrimp (small)	800.00-1150.00	941.63	879.83	1011.33	61.80	7.02	-69.70	-6.89
Thalapath	850.00-1150.00	1031.29	837.08	934.80	194.21	23.20	96.49	10.32
Retail Prices				*				
Salaya	200.00-440.00	343.11	310.25	356.37	32.86	10.59	-13.26	-3.72
Hurulla	480.00-700.00	594.94	603.25	593.14	-8.31	-1.38	1.80	0.30
Balaya	800.00-1000.00	906.41	924.17	694.37	-17.76	-1.92	212.04	30.54
Kelawalla	1080.00-1400.00	1246.53	1162.09	1028.08	84.44	7.27	218.45	21.25
Thora	1600.00-2600.00	2000.00	1605.50	1693.27	394.50	24.57	306.73	18.11
Paraw	1000.00-1600.00	1259.88	1160.38	1227.05	99.50	8.57	32.83	2.68
Mora	900.00-1000.00	966.67	870.00	712.00	96.67	11.11	254.67	35.77
Shrimp (small)	960.00-1500.00	1151.31	1074.29	1204.37	77.02	7.17	-53.06	-4.41
Thalapath	1200.00-1680.00	1446.69	1335.16	1326.17	111.53	8.35	120.52	9.09

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Dried Fish Prices and Supply/Demand Situation

Prices of most of the dried fish varieties had slightly decreased at the wholesale level. The main supply areas for the local varieties were Mannar and Kalpitiya. Of the varieties which showed a price decrease, the highest drop was reported for mora as 5% followed by anguluwa as 4% and sprats (imported) as 3%. Further, prices of both kattawa and salaya had dropped by 1% at the wholesale level. Yet, the highest price increase was reported for sprats as 9%. Next, prices of balaya and maduwa had upsurged by 7% and 3% respectively.

Compared to the same period of the last year, price of most of the dried fish varieties at the wholesale level had significantly increased, with the highest price increase reported for sprats (imported) as 71%. The reported high margin price increase for imported sprats in the second consecutive month might be a result of the depreciation of value of rupee, against USD.

Retail prices of most of the dried fish varieties, except for kattawa and thora, had slightly increased, with the highest price increase noted for salaya (imported), salaya (local) and balaya as 4%. Prices of anguluwa had increased by 3%. However, retail prices of kattawa and thora had dropped by nearly 1%. Compared to the same period of the last year, retail price of most of the dried fish varieties had upsurged, with the highest price upsurge reported for both sprats (imported) and mora as 27%.

Table 5.2: Wholesale and retail prices of dried fish – August 2021

	Price Range		Average		Ch	ange Co	mpared to	1
Item	August 2021	August 2021	July 2021	August 2020	July 20	021	August	t 2020
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Dried fish – Wholesale								
Sprats	1000.00-1350.00	1251.67	1146.49	1032.52	105.18	9.17	219.15	21.22
Sprats (imported)	600.00-700.00	653.56	675.46	382.11	-21.90	-3.24	271.45	71.04
Kattawa	1150.00-1300.00	1246.96	1264.85	1034.86	-17.89	-1.41	212.10	20.50
Kattawa (imported)		ı	-	893.16	-	-	-	-
Thora	1450.00-1460.00	1456.67	1450.50	-	6.17	0.43	-	-
Thora (imported)	-	-	-	1230.47	-	-	-	-
Mora	1100.00-1380.00	1183.10	1239.17	964.58	-56.07	-4.52	218.52	22.65
Mora (imported)	=	ı	-	904.80	-	-	=	-
Balaya	550.00-800.00	717.62	669.88	560.85	47.74	7.13	156.77	27.95
Balaya (imported)	1	ı	-	624.92	-	-	1	-
Anguluwa	1200.00-1280.00	1214.63	1261.67	1171.59	-47.04	-3.73	43.04	3.67
Anguluwa (imported)	1	ı	-	904.20	-	-	1	-
Maduwa	660.00-850.00	781.79	755.48	658.44	26.31	3.48	123.35	18.73
Maduwa (imported)	-	-	_	444.17	-	-	-	-
Salaya	250.00-340.00	293.08	296.90	345.68	-3.82	-1.29	-52.60	-15.22
Salaya (imported)								
Dried fish - Retail Price								
Sprats(imported)	700.00-1000.00	832.73	797.14	655.37	35.59	4.46	177.36	27.06
Sprats	1100.00-1600.00	1381.74	1380.00	1240.89	1.74	0.13	140.85	11.35
Kattawa	1400.00-1800.00	1586.53	1600.54	1441.69	-14.01	-0.88	144.84	10.05
Thora	1700.00-2200.00	1946.53	1962.50	1890.79	-15.97	-0.81	55.74	2.95
Mora	1400.00-1800.00	1547.35	1541.34	1218.20	6.01	0.39	329.15	27.02
Balaya	800.00-1200.00	1071.31	1029.76	971.64	41.55	4.03	99.67	10.26
Anguluwa	1300.00-1700.00	1523.33	1475.12	1283.14	48.21	3.27	240.19	18.72
Maduwa	-	-	860.00	872.33	-	-	-	-
Salaya	350.00-700.00	550.94	532.79	646.03	18.15	3.41	-95.09	-14.72

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Eggs

Prices of both brown and white eggs had slightly upsurged by 4% and 2% at the wholesale level compared to July 2021. The monthly average wholesale price of brown and white eggs was in the range of 18.00-20.50/egg and 16.00-18.50. In line with the wholesale price behaviour, prices of both brown and white eggs had increased by 3% and 2% respectively at the retail level. The monthly average retail prices of a brown and a white egg was in the range of Rs.19.50 -22.00/egg and Rs.18.00-20.00/egg respectively.

Table 5.3: Wholesale and retail prices of eggs – August 2021

	Price Range		Average		(Change Co	mpared	to
Item	August 2021	August 2021	July 2021	August 2020	July	y 2021	Augu	st 2020
	Rs	Rs	Rs	Rs	Rs	%	Rs	%
Wholesale Price								
Eggs – Brown (each)	18.00-20.50	19.78	19.10	22.27	0.68	3.56	-2.49	-11.18
White (each)	16.00-18.50	17.83	17.54	21.25	0.29	1.65	-3.42	-16.09
Retail Price								
Eggs- Brown (each)	19.50-22.00	20.32	19.78	22.90	0.54	2.73	-2.58	-11.27
White (each)	18.00-20.00	18.94	18.51	22.15	0.43	2.32	-3.21	-14.49

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Meat

Prices of most of the meat varieties had slightly increased at the retail market, compared to last month. The highest price increase was noted for pork as 5%. Further, prices of chicken (curry), and chicken (broiler) had increased by 3% and 2% respectively. Yet, prices of mutton and beef (without bones) had dropped by 1% at the retail level. Compared to the same period of the last year, prices of all the meat varieties had increased with the highest was reported for chicken (broiler) by 17%.

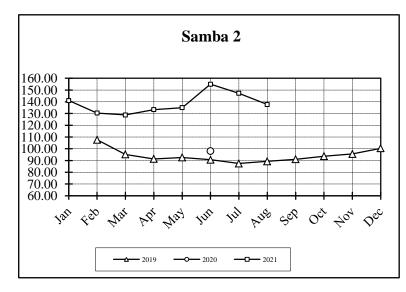
Table 5.4: Retail prices of meat – August 2021

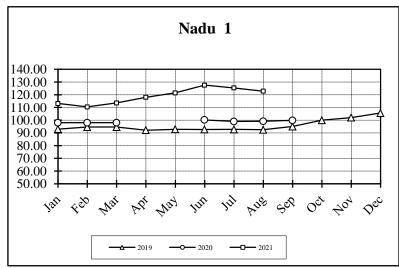
	Price Range		Average		Change Compared to				
Item	August 2021	August 2021		August 2020	July	2021	August 2020		
	Rs/kg	Rs/kg	s/kg Rs/kg		Rs/kg	%	Rs/kg	%	
Meat									
Beef (without bones)	1100.00-1300.00	1,176.59	1,187.50	1058.91	-10.91	-0.92	117.68	11.11	
Chicken (Broiler)	620.00-760.00	709.67	698.44	604.44	11.23	1.61	105.23	17.41	
Chicken (curry)	650.00-760.00	712.05	691.75	669.12	20.30	2.93	42.93	6.42	
Mutton	1900.00-2200.00	2,074.07	2,087.50	1893.33	-13.43	-0.64	180.74	9.55	
Pork	750.00-900.00	861.11	820.00	780.52	41.11	5.01	80.59	10.33	

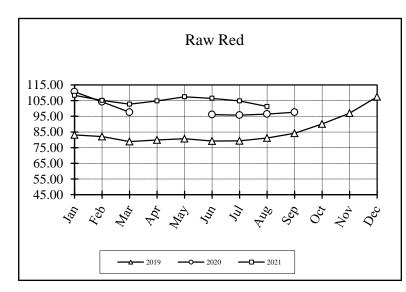
Source: Marketing, Food Policy and Agri-business Division/HARTI

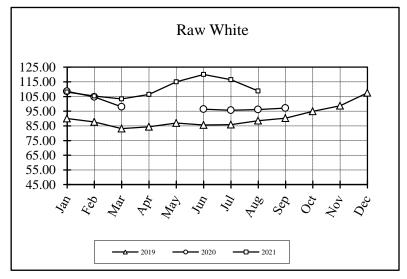
Appendix 01:Retail Price of Rice in Colombo & Suburbs (Rs/kg)

Month		Samba 2			Nadu 1			Raw Red]	Raw White	
	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021
Jan			141.10	93.00	98.00	113.10	83.12	110.60	108.31	90.02	108.50	108.03
Feb	107.65		130.44	94.64	98.00	110.43	82.07	104.20	105.14	87.74	104.75	105.33
Mar	95.23		128.86	94.63	98.00	113.55	78.87	97.55	102.71	83.14	97.98	103.35
Apr	91.39		133.36	92.17		118.02	79.92		104.80	84.39		106.46
May	92.62		135.00	92.83		121.48	80.74		107.41	87.00		115.04
Jun	90.71	98.00	155.00	92.73	100.19	127.50	79.19	96.10	106.45	85.64	96.36	120.00
Jul	87.49		147.27	92.75	98.97	125.36	79.31	95.73	104.83	85.86	95.59	116.53
Aug	89.38		137.66	92.49	99.16	122.81	81.14	96.47	101.28	88.49	96.13	108.81
Sep	91.08			95.00	99.85		84.14	97.54		90.23	97.08	
Oct	93.68			99.95			90.11			94.88		
Nov	95.57			102.03			96.96			98.70		
Dec	100.42			105.60			107.46			107.48		



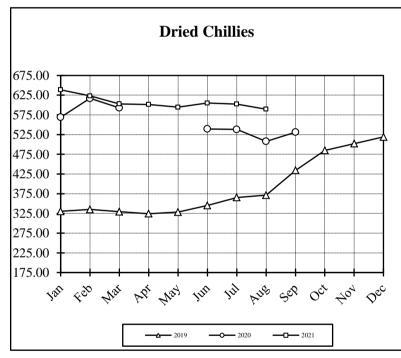


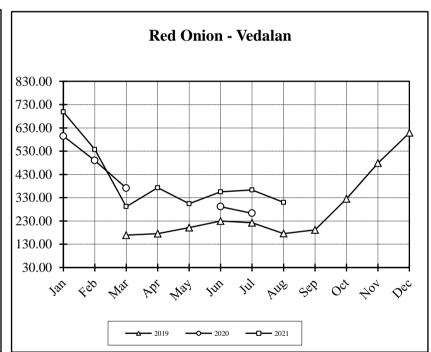


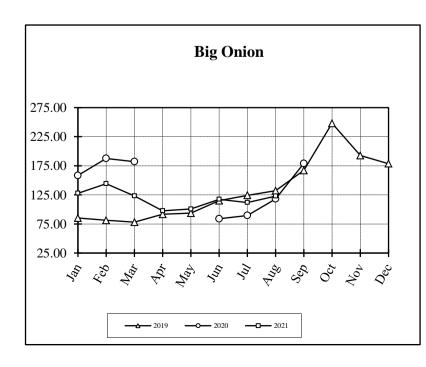


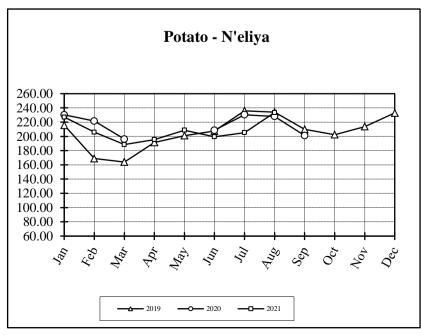
Appendix 02: Retail Pricees of Chillies, Onions & Potato in Colombo & Suburbs (Rs/kg)

Month	D	ried Chillie	S		Red Onion			Big Onion		Pot	ato - N'Eliy	a
	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021
Jan	330.31	568.88	638.57		594.62	698.55	85.22	158.34	127.78	215.71	230.30	227.08
Feb	335.00	616.91	623.15		489.95	537.28	81.33	187.64	144.28	168.89	221.45	205.92
Mar	329.23	592.69	602.72	168.97	371.19	291.66	78.17	182.10	123.19	164.00	196.08	188.53
Apr	324.25		601.31	175.37		372.89	91.75		97.65	191.47		195.46
May	328.50		594.37	201.43		304.18	93.54		100.75	200.97		208.71
Jun	345.06	539.23	605.00	229.57	291.67	355.40	114.91	83.89	117.42	207.45	208.57	199.41
Jul	365.35	538.09	602.48	222.51	263.40	363.39	124.20	89.58	111.94	235.89	230.38	205.29
Aug	371.46	507.84	589.40	175.95		309.97	132.13	118.02	122.89	234.10	227.97	233.39
Sep	434.22	531.06		191.81			167.17	179.16		209.86	201.15	
Oct	484.80			325.31			248.02			202.38		
Nov	502.09			478.63			192.69			213.71		
Dec	518.89			608.84			178.67			232.91		









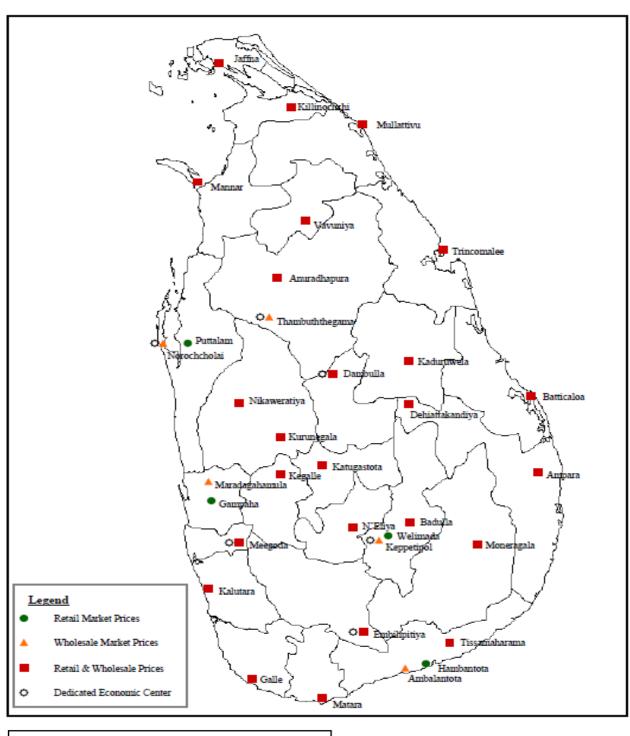
Appendix 03: Farmgate\Producer Prices of Food Commodities in Selected Producing Areas (Rs/Kg) Aug-21

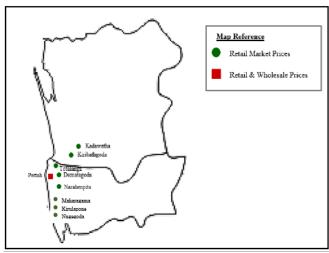
Commodity	1 St	2 nd	3 rd	4 th	5 th	Commodity	1 St	2 nd	3 rd	4 th	5 th	Commodity	1 St	2 nd	3 rd	4 th	5 th
	Week		_	Week	Week	·	Week		Week	Week	Week		Week		Week	Week	Week
Paddy					+	Potato					+	Leeks					<u>†</u>
Short grain						N'Eliya	152.50	184.00	196.00		194.80	Welimada	186.00	158.00	147.00		163.00
A'pura	52.33	52.00	52.40		57.20	Badulla	143.33	164.00	165.00		154.00	N'Eliya	187.50	174.00	147.00		177.80
P'naruwa	56.33	50.00	50.75		61.50	Welimada	137.00	148.00	168.00		163.00						
Kalawewa	52.83	53.80	56.14			Pulses						Beetroot					
Kurunegala	54.00	54.25	54.00		55.00	Green Gram						Hanguranketha					
Dehiattakandiya	54.67	53.00	55.00		53.00	Galgamuwa						N'Eliya	99.50	104.00	58.00		55.00
Ampara	54.25	55.25	55.38		57.13	Kalawewa	466.67	483.33	550.00		543.33	Dambulla	92.00	92.00	51.00		
Long grain (White)						Embilipitiya	555.00	555.00	555.00		555.00	Kurunegala					
A'pura	50.00	51.20	50.80		51.60	Kurunegala						Welimada	86.00	68.00	44.00		42.00
P'naruwa	53.67	48.25	49.75		59.25	A'pura	544.00	520.00	538.00		408.00	Knokhol					
Kalawewa	47.67	49.40	51.07		51.86	Cowpea						Hanguranketha					
Kurunegala	51.67	52.00	51.50		50.00	A'pura	524.00	370.00	388.00		428.00	N'Eliya	86.25	84.00	72.00		37.00
Dehiattakandiya	53.33	52.00	53.00		50.00	Galgamuwa						Welimada	86.00	92.00	67.00		38.00
Embilipitiya						Nikaweratiya						Radish					
Ampara	49.42	49.40	50.50		54.50	Kalawewa	396.67	360.00	376.67		426.67	Hanguranketha					
Matara	53.33	50.33	50.33		51.00	Embilipitiya	525.00	525.00	525.00		525.00	N'Eliya	52.50	52.00	53.00		27.60
Hambantota						Kurunegala						Welimada	37.00	28.00	27.00		22.00
Long grain (Red)						<u>Maize</u>						<u>Cabbage</u>					
Matara	53.33	50.33	50.33		51.00	A'Pura	77.00	67.00	67.00		77.00	Hanguranketha	90.00				
Hambantota	50.00	51.50	50.75		52.00	Kalawewa	72.33	70.67	71.67		60.75	N'Eliya	128.75	94.00	87.00		116.80
Ampara	49.42	49.40	50.50		54.50	<u>Gingelly</u>						Welimada	88.00	88.00	67.00		87.00
Embilipitiya	50.33	50.33	50.83		55.25	A'Pura						Hambantota					
Other Food Crops						Kalawewa	245.00		205.00			Badulla	85.00	83.33	83.33		88.00
Dried Chillies						Black Gram						<u>Tomato</u>					
A'Pura						Kalawewa	325.00	325.00	313.75		300.00	Hanguranketha					
Galgamuwa						A'Pura						Welimada	42.00	57.00	87.00		76.00
Kalawewa						Vegetables (Up Country)						Hambantota	42.50	32.50	70.00		65.00
Red Onion						<u>Beans</u>						Dambulla	55.80	55.80	78.80		
Puttalam	160.00	151.00	141.00		161.00	Dambulla	217.00	217.00	204.00			Low Country					
						Welimada	202.00	168.00	172.00		204.00	Ladies Fingers					
Big Onion						Badulla	200.00	166.00	193.33		172.50	A'pura	76.00	62.00	42.00		64.00
Dambulla						<u>Carrot</u>						Dambulla	75.20	75.20	52.60		
Kalawewa						Hanguranketha						Hambantota	63.33	53.33	53.33		45.00
A'Pura						N'Eliya	96.25	98.00	77.00		72.00	Embilipitiya	75.00	65.00	63.00		60.00
Kurunegala						Welimada	67.00	56.00	47.00		63.00	Matara		55.00	56.67	<u> </u>	46.67

Appendix 03: contd.....

Commodity	1 St	2 nd	3 rd	4 th	5 th	Commodity	1 St	2 nd	3 rd	4 th	5 th	Commodity	1 St	2 nd	3 rd	4 th	5 th
	Week	Week	Week	Week	Week	·	Week	Week	Week	Week	Week	•	Week	Week	Week	Week	Week
Brinjals						Pumpkin						Lime					
A'pura	164.00	168.00	128.00		144.00	Dambulla	75.20	75.20	91.00			Hambantota					
Dambulla	153.50	153.50	149.00			Hambantota	63.33	43.33	63.33		63.33	Embilipitiya	177.00	71.00	67.00		67.00
Hambantota	100.00	100.00	110.00		110.00	Embilipitiya	102.00	112.00	110.00		86.25	Moneragala					
Embilipitiya	126.00	138.00	138.00		145.00	Matara						Fruits (Rs/Kg)					
Matara						A'pura	67.00	88.00	64.00		84.00	Banana					
Welimada	138.00	147.00	134.00		86.80	Moneragala						<u>Ambul</u>					
						Cucumber						Moneragala					
Capsicum						A'pura	42.00	44.00	42.00		32.00	Embilipitiya	23.33	23.33	18.33		17.00
Welimada	236.00	216.00	185.00		144.00	Dambulla	43.20	43.20	29.00			Hambantota	33.33	35.00			35.00
Bitter Gourd						Hambantota	50.00	23.33	23.33		18.33	Kolikuttu					
A'pura	94.00	108.00	88.00		74.00	Matara	41.67	42.50	42.50		32.50	Moneragala					
Dambulla	92.20	92.20	104.00			Long beans						Embilipitiya	110.00	110.00	113.00		110.00
Hambantota	142.50	170.00	163.33			Dambulla	104.00	104.00	85.40			Hambantota	60.00	65.00			120.00
Embilipitiya	167.00	173.00	173.00		180.00	Hambantota	63.33	63.33	63.33		73.33	Papaw					
						Embilipitiya	112.50	112.50	112.50		107.50	Moneragala					
Snake Gourd						Matara	55.00	55.00	55.00			Embilipitiya	74.00	74.00	62.00		45.00
Dambulla	102.00	102.00	100.00			A'Pura	67.00	74.00	67.00		94.00	Hambantota	53.33	63.33			
Hambantota	56.67	56.67	56.67		56.67	Ash Plantain						Pineapple					
Embilipitiya	148.00	148.00	151.00		96.25	Hambantota	18.33	18.33	18.33		20.00	Divulapitiya					
Matara	48.33	53.33	53.33		48.33	Embilipitiya	30.00	28.00	21.00		21.00						
A'pura	84.00	88.00	67.00		84.00	Matara	40.00	40.00									
<u>Luffa</u>						Green Chillies											
Dambulla	84.80	84.80	79.60			Dambulla	158.50	158.50	146.00								
Hambantota	53.33	73.33	73.33			Hambantota											
Embilipitiya	91.00	108.00	125.00		133.75	Embilipitiya	200.00	204.00	184.00		215.00						
Matara	53.33	53.33	53.33		48.33	Puttalam	140.00	141.25	104.00		116.00						
A'pura	74.00	84.00	64.00		86.00	A'Pura	168.00	168.00	152.00		152.00						

Price Collecting Areas









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